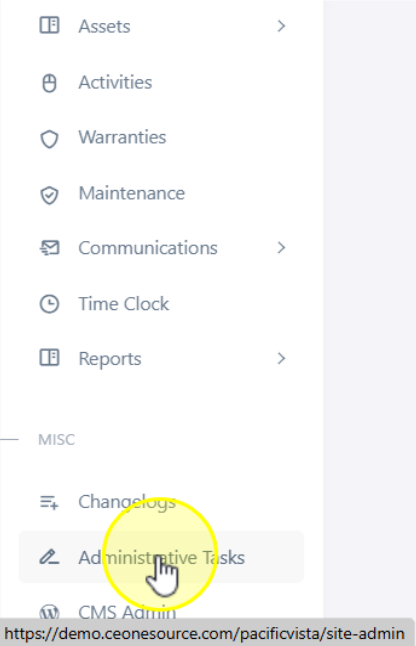


Referral Souces

1

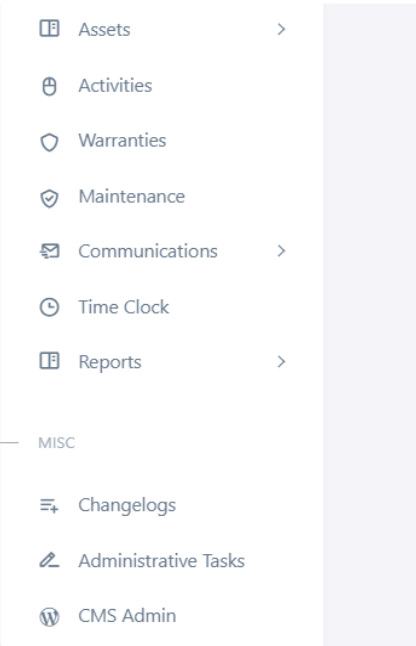
Click "Administrative Tasks"



The screenshot shows the site admin interface. On the left, a sidebar menu lists various categories: Assets, Activities, Warranties, Maintenance, Communications, Time Clock, Reports, and MISC. Under MISC, 'Changelogs', 'Administrative Tasks' (highlighted with a yellow circle and a hand cursor), and 'CMS Admin' are listed. The main content area displays four cards: 'CONTACTS' (with a keyboard and contact card image), 'GUESTS' (with a person icon and 'GUESTS' text), 'UNIT ENTRY' (with a house icon and 'UNIT ENTRY' text), and another 'UNIT ENTRY' card (with a padlock icon and 'UNIT ENTRY' text). The URL at the bottom is <https://demo.ceonesource.com/pacificvista/site-admin>.

2

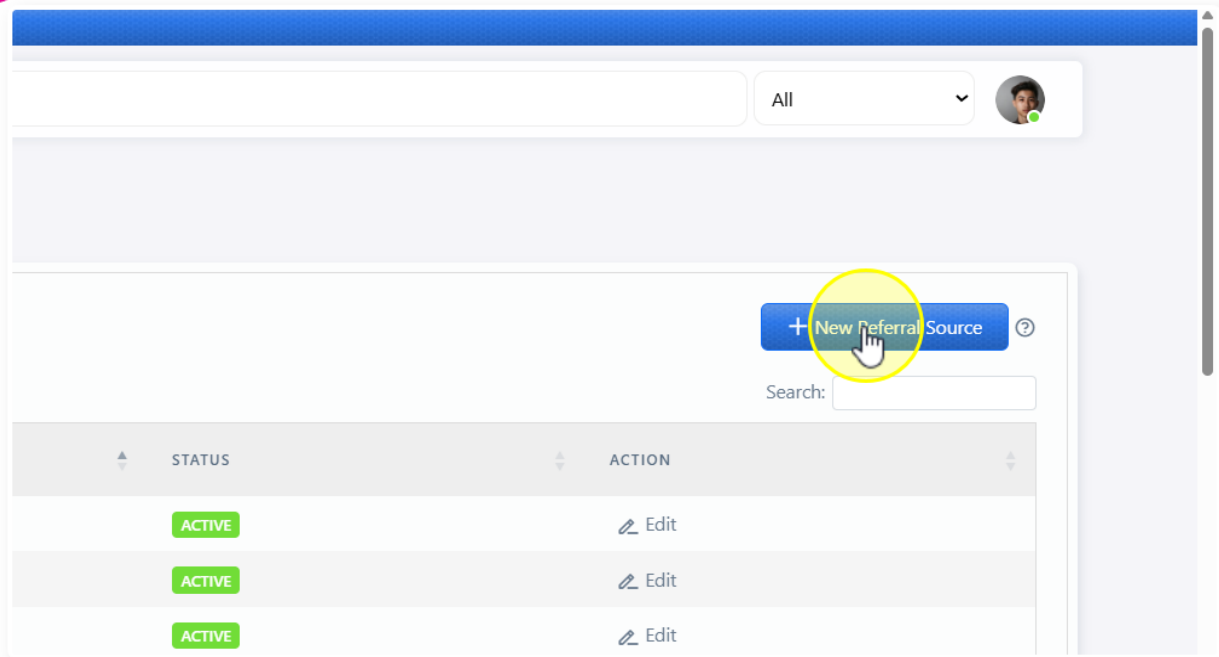
Click "Referral Sources"



The screenshot shows the site admin interface. On the left, a sidebar menu lists various categories: Assets, Activities, Warranties, Maintenance, Communications, Time Clock, Reports, and MISC. Under MISC, 'Changelogs', 'Administrative Tasks', and 'CMS Admin' are listed. The main content area displays a list of categories: Relationship Types, Membership Types, Preference Types, Maintenance Types, Pet Types, Departments Types, Location Types, Trade Types, Warranty Status, Unit Locations, 'Referral Sources' (highlighted with a yellow circle and a hand cursor), Sales Representatives, and Ratings. On the right, a table lists various items with colored squares next to them:

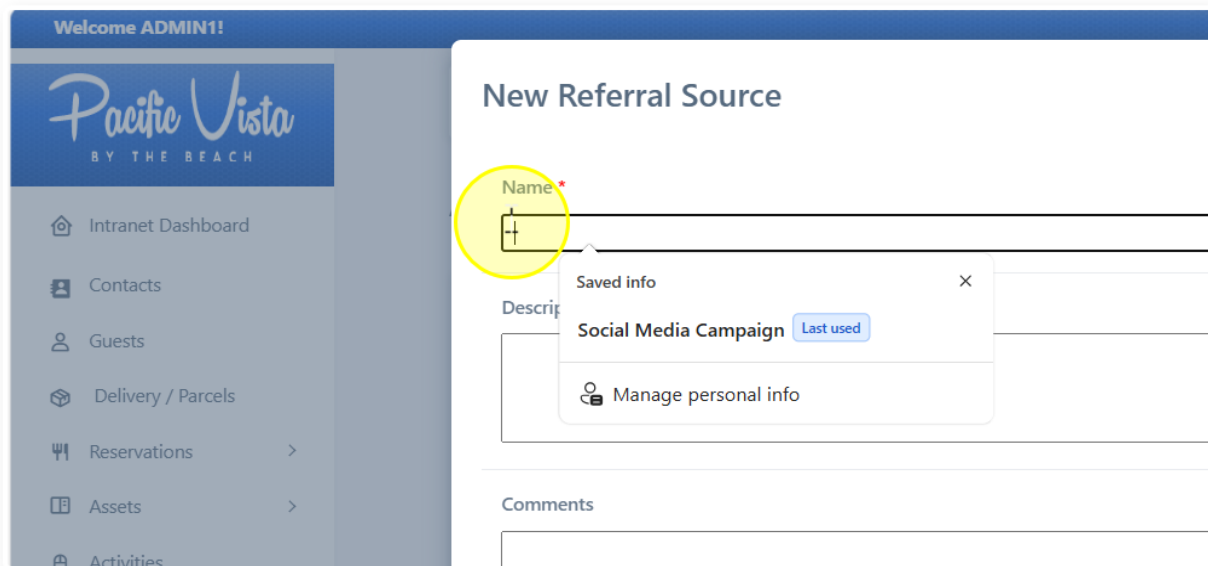
Testing x
Safety
- Testing x
Assists
- Testing
GUEST and PARKING SIGN IN
- Sticker Validation
Citations
- Bikes and other
- Noise
- Pets

3

Click **"New Referral Source"**

4

Enter the desired "Referral Source", Name.



5

Add a **Description** if desired

Welcome ADMIN1!

Pacific Vista
BY THE BEACH

- Intranet Dashboard
- Contacts
- Guests
- Delivery / Parcels
- Reservations >
- Assets >
- Activities
- Warranties
- Maintenance

New Referral Source

Name *

Email Marketing Campaign

Description

Comments

6

Add a **Comments** if desired

Intranet Dashboard

- Contacts
- Guests
- Delivery / Parcels
- Reservations >
- Assets >
- Activities
- Warranties
- Maintenance
- Communications >
- Time Clock
- Reports >

Email Marketing Campaign

Description

Test

Comments

Active

Yes ☐

Save Referral Source

7 Click **"Save Referral Source"**

The screenshot displays a software interface with a sidebar on the left and a main content area on the right. The sidebar contains a list of menu items: Assets, Activities, Warranties, Maintenance, Communications, Time Clock, Reports, MISC, Changelogs, Administrative Tasks, and CMS Admin. The main content area is divided into several sections. At the top, there is a 'Comments' section with a text input field containing the word 'Test'. Below this is an 'Active' section with a 'Yes' checkbox. The 'Save Referral Source' button is highlighted with a yellow circle and a hand cursor. Below the button is a 'Referral Sources' section with a 'Referral Sources' button. To the right of the 'Referral Sources' section is a 'Web Response Form' section with the text 'Showing 1 to 8 of 8 entries'.

Assets >

Activities

Warranties

Maintenance

Communications >

Time Clock

Reports >

MISC

Changelogs

Administrative Tasks

CMS Admin

Comments

Test

Active

Yes ☐

Save Referral Source

Unit Locations

Referral Sources

Sales Representatives

Ratings

Web Response Form

Showing 1 to 8 of 8 entries